



energy fuels nuclear, inc.

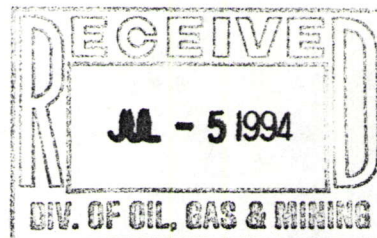
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(cover letter)
only

July 1, 1994

Mr. Wayne Hedberg
State of Utah
Division of Oil, Gas and Mining
Minerals Reclamation Program
Salt Lake City, UT 84180-1203




Dear Mr. Hedberg:

RE: Transfers of Three Mines from Umetco Minerals Inc. to
Energy Fuels Nuclear, Inc.

Enclosed please find, copies of the Reclamation Contracts, Notice of Transfer of Intent, Large Mining Operations and unsigned surety forms for each of three mining operations. The purpose of sending these copies is to allow your review of these forms prior to submittal of the original forms to be in your hands no later than July 7, 1994.

Please contact me if you see any errors or omissions in this draft submittal. Thank you for your cooperation.

Sincerely,


William J. Almas

WJA/sju

Enclosure

cc: Rick Van Horn
Harold R. Roberts
Mary Gluesing, Concord